

**PROLONGATION OF THE DEADLINE FOR SUBMISSION OF  
STATEMENT OF INTEREST  
FOR PURCHASE OF 100% OWNERSHIP SHARE OF COMPANY  
PEKO, shoe factory, D.D., TRŽIČ**

Public invitation to tender for the purchase of 100% ownership share of the Company Peko, d.d., was published in newspapers Delo and Finance, in the Official Gazette of the Republic of Slovenia number 88/2012 and on the website of the Capital Assets Management Agency of the Republic of Slovenia on 23 November 2012 (<http://www.auknrs.si>). In the public invitation deadline for submission of statement of interest was fixed on 3 December 2012. The deadline for submission of the statement of interest was with the publication in newspapers Delo and Finance, in the Official Gazette of the Republic of Slovenia number 93/2012 and on the website of the Capital Assets Management Agency of the Republic of Slovenia of 6 December 2012 and 7 December 2012 extended till 17 December 2012.

In order to attract as wide audience as possible for purchase of the Company Peko, d.d., Slovenian Restitution Fund, d.d., which has pursuant to the first paragraph of Article 38 of the Law on Slovenian Sovereign Holding (Official Gazette of RS, no. 105/2012) by 28 December 2012 acquired the power to manage capital investments of Republic of Slovenia, decided to prolong deadline for submission of statement of interest **till 30 January 2013 12.00 local time.**

**Detailed content of the tender and the prolongation of the deadline for submission of statement of interest:**

**Sellers:**

- **REPUBLIKA SLOVENIJA, presented by Slovenska odškodninska družba, d.d.,** Mala ulica 5, 1000 Ljubljana (REPUBLIC OF SLOVENIA, presented by Slovenian Restitution Fund, Mala ulica 5, SI-1000 Ljubljana),
- **D.S.U., družba za svetovanje in upravljanje, d. o. o.,** Dunajska cesta 160, 1000 Ljubljana (DSU. d.o.o., a management consultancy, d. o. o., Dunajska cesta 160, SI-1000 Ljubljana),

- **GORENJSKA BANKA, D. D., KRANJ**, Bleiweisova cesta 1, SI-4000 Kranj,
- **SKB BANKA, D. D. LJUBLJANA**, Ajdovščina 4, SI-1000 Ljubljana.

### **Subject of sale:**

The subject of sale is a block of 10851 268 ordinary registered shares of the company Peko, tovarna obutve, d.d., Cesta Ste Marie aux Mines 5, SI-4290 Tržič, representing a 100 % ownership share in the Company. The selected purchaser of the 100 % ownership share shall be requested to increase the capital of the company by at least € 2 000 000.00.

The company Peko, tovarna obutve, d. d. (hereinafter: the Company) has 110 years of experience in producing and selling high-quality leather footwear, and a recognisable trademark in Slovenia and on the markets of the former Yugoslavia. The Peko Business Group comprises the parent company Peko, d. d., having its registered office in Slovenia, and five controlled companies (one in Slovenia and four abroad).

Detailed information on the Company is available on its website: <http://www.peko.si>.

### **Selling procedure:**

The sale of the company's shares shall be carried out in two phases.

During Phase One, the parties interested in the purchase of the Company's shares shall send to the address of the Slovenska odškodninska družba, d.d., Mala ulica 5, SI-1000 Ljubljana, **by 12.00 local time on 30 January 2013**, in a sealed envelope marked 'Javno zbiranje ponudb, Peko, d. d.– izkaz interesa' (Public invitation to tender, Peko, d.d. – Expression of Interest), the following **documents**:

- statement of interest for the purchase of 10851 268 of the Company's shares;
- a brief justification of the reasons for such decision;
- the most recent audited financial statements of the interested party or any other adequate instrument showing the capacity of the interested party to purchase the Company's shares;
- an original copy from a court or other public register, together with a translation into Slovenian, if the copy is in another language;
- a statement that the purchaser is acting in his/her own name and for his/her own account;
- the name of the contact person of the interested party, his/her telephone and fax number, and e-mail address.

On the basis of the expression of interest, the Commission managing the sale of shares (hereinafter: the Commission) will invite the selected qualified interested parties to sign a confidentiality agreement; after the agreement has been signed, the Commission will provide the parties with detailed information on the Company that will enable the selected tenderers to prepare non-binding tenders, and information on the subsequent tendering procedure.

After having received and reviewed the non-binding tenders, the Commission will invite the selected tenderers to participate in Phase Two of the sale. In Phase Two, the selected tenderers will be allowed a detailed review of the company's data in the company's facilities intended for such purposes. At the same time, the tenderers will be asked to submit binding tenders. Tenderers will receive instructions concerning the preparation of binding tenders and notice regarding subsequent phases of the tendering procedure.

The tender is open to national and foreign natural and legal persons.

The Commission reserves the right, however, to select none of the interested tenderers or none whatsoever to participate in the subsequent selling procedure.

The Commission has the right to modify or stop the procedure of selling the Company's shares in any phase of the procedure without any liability for damages by advising the interested tenderers thereof in writing.

The Commission may request individual tenderers to complete and/or improve their tenders. The Commission may carry out negotiations with selected tenderers.

Pursuant to this invitation to tender, the sellers have no obligation to sign a contract of sale of the shares that are the subject of this invitation to tender with the most favourable tenderer or with any other tenderer.

Any additional information may be obtained from Mr Mitja Svoljšak, phone: +386 (0) 1 320 0535 or e-mail: mitja.svoljsak@so-druzba.si.

Mitja Svoljšak  
Chairman, Commission  
to manage the joint sale