EXPRESSION OF INTEREST FORM

In the course of the sale of non-performing receivables due by

124 Debtors who are natural persons and 110 Debtors who are legal entities

with guarantees provided by natural persons,

submitted to

Slovenski državni holding, d. d., Mala ulica 5, 1000 Ljubljana, Slovenia, Registration Number: 5727847000; VAT ID: SI 46130373

issued by

_____, _____, _____ _____Registration No./ Personal Identification Number (EMŠO):___, Tax Identification Number/VAT ID: _____

(hereinafter referred to as: the "**Interested Party**")

represented by _____

hereby declares an interest in the purchase of receivables which are the subject of the public tender.

I acknowledge that, in addition to signing this form, a deposit of EUR 5,000.00 and the execution of a Non-Disclosure Statement are required for entry into the VDR.

In_____[insert place], _____[insert date]

Interested Party:

_____

_____

_____