

**BINDING OFFER FOR THE PURCHASE OF
TECNAM P92JS AIRCRAFT**

BIDDER 1 (Name and Surname/ Company Name of the Bidder):

ADDRESS (Permanent Residence / Registered Business Address):

TAX IDENTIFICATION NUMBER / VAT ID NUMBER: _____

PIN(EMŠO) / COMPANY REGISTRATION NUMBER: _____

Bidder's Bank Account Number: _____

Bank at which the Account is Held: _____

Telephone: _____

Electronic mail: _____

Authorised Representative / Proxy: _____

Co-Ownership Share** : _____

BIDDER 2 *(Name and Surname/ Company Name of the Bidder):

ADDRESS (Permanent Residence / Registered Business Address):

TAX IDENTIFICATION NUMBER / VAT ID NUMBER: _____

PIN (EMŠO) / COMPANY REGISTRATION NUMBER: _____

Bidder's Bank Account Number: _____

Bank at which the Account is Held: _____

Telephone: _____

Electronic mail: _____

Authorised Representative / Proxy: _____

Co-Ownership Share in the Contractual Subject-Matter** : _____

**To be completed by the Bidder 2 where a bid for one (1) Contractual Subject-Matter is submitted jointly by two persons. If there are multiple bidders, an additional form (annex to this form) must be completed.*

***To be completed when there are two or more bidders. These details shall be taken into account by the Seller in the preparation and execution of the sale and purchase agreement with the selected bidder(s).*

SUBJECT OF THE BID is movable property:

The subject of the bid is the purchase of the Tecnam P92JS aircraft, registration number S5-DGU (hereinafter referred to: the “**Contractual Subject-Matter**”), which is owned by Slovenski državni holding, d. d., Registration Number: 5727847000 (hereinafter also referred to : the “**Seller**”).

The prospective buyer (bidder) acknowledges and accepts the following:

- The Contractual Subject-Matter is being sold and purchased on an “as seen – purchased” basis, without any warranties in respect of any defects that may subsequently arise;
- The Seller does not possess full knowledge of the history of the Contractual Subject-Matter, and the prospective buyer accepts this condition without reservation;
- The Seller affirms that they are in possession of the Contractual Subject-Matter and that no lease agreement or any other contract exists that would encumber the Contractual Subject-Matter or in any manner restrict the Buyer’s right to take possession thereof;
- The Contractual Subject-Matter is not currently in an airworthy condition and, as a result, cannot be subjected to flight testing;
- The Contractual Subject-Matter is presently stationed at the sports airfield in Maribor, Republic of Slovenia.

OFFERED NET PRICE (in EUR) excluding applicable tax:

_____ EUR.

The applicable tax (22% VAT) shall be specified in the sale and purchase agreement to be concluded at a later stage and shall be borne by the Buyer.

The offer shall be binding and irrevocable and shall remain valid until the conclusion of the entire binding offer submission process, including the execution of the sale and purchase agreement(s).

I/We hereby DECLARE that:

- I/We have thoroughly examined the “INVITATION TO SUBMIT BINDING OFFERS FOR THE PURCHASE OF TECNAM P92JS AIRCRAFT” (hereinafter referred to as the “Invitation”) and all related documents referenced therein and fully accept and agree with their content. Furthermore, I/We acknowledge that these documents constitute an integral and essential part of this bid;
- I/We have conducted a detailed inspection of the Contractual Subject-Matter and have reviewed all associated documentation and relevant facts. Accordingly, I/We confirm that I/We are fully informed of the legal and factual status of the Contractual Subject-Matter and, where necessary, have obtained independent professional advice regarding the legal implications of acquiring the Contractual Subject-Matter;
- The Contractual Subject-Matter possesses all necessary and agreed characteristics and is appropriate for its intended use or purpose for which I/We am/are acquiring it, and is therefore suitable for use;

- I/We accept the terms of sale and the procedural rules governing the sale process. I/We do not alter the tender documentation nor impose any additional conditions for the acquisition of the Contractual Subject-Matter;
- I/We warrant and represent that all information provided in this bid is true;
- The final buyer(s) shall exclusively be the bidder(s) (whether natural person(s) or legal entity/entities) specified in this Form, who has/have submitted a formally and substantively complete and timely binding offer for the purchase of the Contractual Subject-Matter in this offer submission process and has/have been selected as the most favourable bidder(s);
- I/We confirm that the Security Deposit has been duly paid as a demonstration of the seriousness of this offer;
- The Seller, i.e., Slovenski državni holding, d. d., Registration Number: 5727847000, and its authorised representative, are authorised to process the personal data contained in this bid and its annexes for the purpose of executing the sale process for the Contractual Subject-Matter;
- This bid shall remain binding and irrevocable until the conclusion of the sale process, or until it is superseded by a revised offer submitted in the course of this process.

PLACE AND DATE: _____, _____

SIGNATURE (and stamp of the legal entity, if applicable):

APPENDIX

BIDDER 3 (Name and Surname/ Company Name of the Bidder):

ADDRESS (Permanent Residence / Registered Business Address):

TAX IDENTIFICATION NUMBER / VAT ID NUMBER: _____

PIN (EMŠO) / COMPANY REGISTRATION NUMBER: _____

Bidder's Bank Account Number: _____

Bank at which the Account is Held: _____

Telephone: _____

Electronic mail: _____

Authorised Representative / Proxy: _____

Co-Ownership Share in the Contractual Subject-Matter: _____

BIDDER 4 (Name and Surname/ Company Name of the Bidder):

ADDRESS (Permanent Residence / Registered Business Address):

TAX IDENTIFICATION NUMBER / VAT ID NUMBER: _____

PIN (EMŠO) / COMPANY REGISTRATION NUMBER: _____

Bidder's Bank Account Number: _____

Bank at which the Account is Held: _____

Telephone: _____

Electronic mail: _____

Authorised Representative / Proxy: _____

Co-Ownership Share in the Contractual Subject-Matter: _____