

**SUPPLEMENTED PUBLIC TENDER FOR THE COLLECTION OF BINDING BIDS FOR THE PURCHASE OF
A PARTICIPATING INTEREST IN DRUŽBA ZA NEKRETNINE, d.o.o., and the CLAIMS OF DRUŽBA ZA
NEKRETNINE, d.o.o.**

On 12 November 2020, Družba za upravljanje terjatev bank, d.d., Davčna ulica 1, 1000 Ljubljana (hereinafter: "the Seller") published on its website <https://dutb.eu/en/public-tenders/> a public tender for collecting binding bids to purchase the claims of the company DRUŽBA ZA NEKRETNINE, d.o.o., Šetalište Svetog Bernardina bb, Krk, Croatia, Id. No.: 11083745287 (hereinafter: the Company) and to purchase a 100% participating interest in that Company, which is directly owned by the Seller (hereinafter: "the Tender").

The Seller hereby informs all interested bidders that the essential condition for the validity of the binding bid and the bidder's inclusion in the process of selecting the best bidder is the payment of a bid bond in the amount of EUR 50,000.00 (hereinafter: "the Bid Bond") by no later than the submission of the binding bid, by which the bidder submitting a binding bid reinforces its obligation to sign a sales contract in the event it is selected in the process of collecting binding bids.

The bid shall be considered submitted on time if it is received at the Seller's address by no later than 10.00 a.m. on 28 December 2020 and subject to the bidder's timely payment of the Bid Bond by such time into the account of **DUTB d.d. No.: SI 56 2900 0005 1319 162 opened at Unicredit banka d.d.**, using the IBAN, SWIFT BACXSI22 data for any payments from abroad.

The payment of the Bid Bond shall only be valid:

- if the bidder deposits the funds from a bank account at a bank in Slovenia (hereinafter: a confirmed bank account at a bank in Slovenia), or
- if the bidder deposits the funds from a bank account at a bank headquartered in the EU (excepting Cyprus, Romania, Bulgaria and Luxembourg) (hereinafter: Confirmed bank account at a bank in the EU).

Deviations from the previous two indents of the previous paragraph must be confirmed by the Seller.

The Confirmed bank account at a bank in Slovenia or the EU must be identical to the account from which the remainder of the purchase amount will be paid in the event of the selection of the buyer.

The Bid Bond shall be included in the purchase amount and deemed to be a down payment following the conclusion of the Agreement on the Sale of Claims and Participating Interest. The bidder shall also provide the Seller data regarding the Confirmed bank account at a bank in Slovenia or the EU, to which the aforementioned Bid Bond will be returned (without interest) in the event the bidder's bid for the purchase of Claims and Participating Interest is unsuccessful.

In the event the bidder does not pay the Bid Bond by the submission deadline, and at the same time no deposit can be seen in the Seller's bank account indicated above, that bidder's bid will be excluded from the further procedure and sales process.

Interest shall not be payable on the Bid Bond. Bid Bonds will be returned to the losing bidders without interest within three (3) working days of concluding the Agreement on the Sale of Claims and Participating Interest with the winning bidder, or from the date of the Seller's written declaration that it does not accept any of the bids received, or from the date of the Seller's written declaration that it is terminating the sales procedure, or no later than 30 days after the expiry of the deadline for selection. The Bid Bond shall be returned within the mentioned period provided that the bidder submits a written statement with an indication of the Confirmed bank account with a bank in Slovenia or the EU to which the Bid Bond should be returned. If a bidder submits the aforementioned statement subsequently, the Bid Bond shall be returned (without interest) three business days following the submission of a written statement indicating the Confirmed bank account with a bank in Slovenia or the EU to which the Bid Bond should be returned. In this case, the Bid Bond shall not have the nature of a down payment, and unselected bidders shall not be entitled to request the repayment of double the amount of the Bid Bond or to file a claim for potential damages in the event they were not selected.

This supplement shall be an essential part of the Tender.

All other provisions of the Tender remain unchanged.

Družba za upravljanje terjatev bank, d.d.