

Družba za upravljanje terjatev bank, d. d.

Bank Assets Management Company

Davčna ulica 1 SI-1000 Ljubljana

+386 1 429 38 77

info@dutb.eu www.dutb.eu

POTENTIAL INVESTOR'S DETAILS - LEGAL ENTITY

- i. Name and registered address of the legal entity: <u>Click or tap here to enter text.</u>
- ii. Tax number: Click or tap here to enter text.
- iii. Potential investor's authorized person's contact information Telephone number:<u>Click or tap here to enter text.</u>
 E-mail address:<u>Click or tap here to enter text.</u>
- iv. Potential investor's key information (short description of the Bidder's business, identity of the ultimate bidder, basic financial data balance sheet and income statement for the past three years, or the entity's entire period of operation, etc.)
- v. Purpose for purchasing the claims/equity/real estate:
- vi. Offered price:

The potential investor hereby declares:

- that no winding up, bankruptcy, compulsory settlement or other insolvency or restructuring procedures have been initiated against it, or are intended by the potential investor;
- that is not over indebted, insolvent or otherwise unable to fulfill its obligations, or insolvent under any jurisdiction;
- that no procedure or investigations are ongoing (or pending, to the best of its knowledge) before any court, administrative body, tribunal or other body or agency;

Matična številka Registration number 6339620000 Vpis v register: Okrožno sodišče Ljubljana opr. št. Srg District Court in Ljubljana, registration number: 2013/11708 Osnovni kapital Share capital 104.117.500,00 EUR



 that the potential investor gives consent to additional due diligence procedures at a later stage of the process, if necessary;

The potential investor hereby declares that it is acting in its own name and on its own behalf, and accepts full responsibility for the accuracy of the information provided above.

Place and date: <u>Click or tap here to enter text.</u>

Authorized signature for the bidder: _____

Stamp¹:

¹ Applicable if the company uses a stamp in legal transactions